

State of the Sector 2024

Find Organization

The Philanthropy Hub promotes nonprofits and helps donors learn more about our community. Find detailed information about local organizations, make informed charitable decisions and give all in one place.



Building Trust & Capacity

- receive Verification: Management, Governance, Financials, Programs, Development
- Financials populated from IRS +
- Process helps build capacity for orgs
- Transparency for donors +





Building Collaborations & Partnerships

- Profiles used in evaluations for The Children's Trust
- Verified profiles were expedited for CARES Act funding for local nonprofits and ARPA funding
- Partnering with UF for graduate and faculty research
- Hope to partner with more local funders to expedite their grantmaking processes



How Does it Work?

- Nonprofits complete their profiles
- Community Foundation staff reviews information
- The community can fund nonprofits and learn about them
- The opportunity to gather information about nonprofits' management, governance, financials, programs
- + Allows donors to make stronger giving decisions
- Donors can give directly to nonprofits
- Completely free of charge for nonprofits and the community



Hub Facilitated

Website Hits, Contributions, Use the Hub

Boards are generally composed of diverse backgrounds, though there is room for increased representation across certain demographics. Governance practices vary, with some organizations having clear policies for bylaw reviews, term limits, and diversity in recruitment, which are essential for sustainable and inclusive governance.

Orgs missing registration

A notable portion of organizations lacks capital campaigns or endowments, and only some have succession plans or strategic planning processes in place. This suggests varying levels of long-term planning and financial maturity, with some organizations potentially less prepared for sustained growth or leadership transitions.

Hub Data

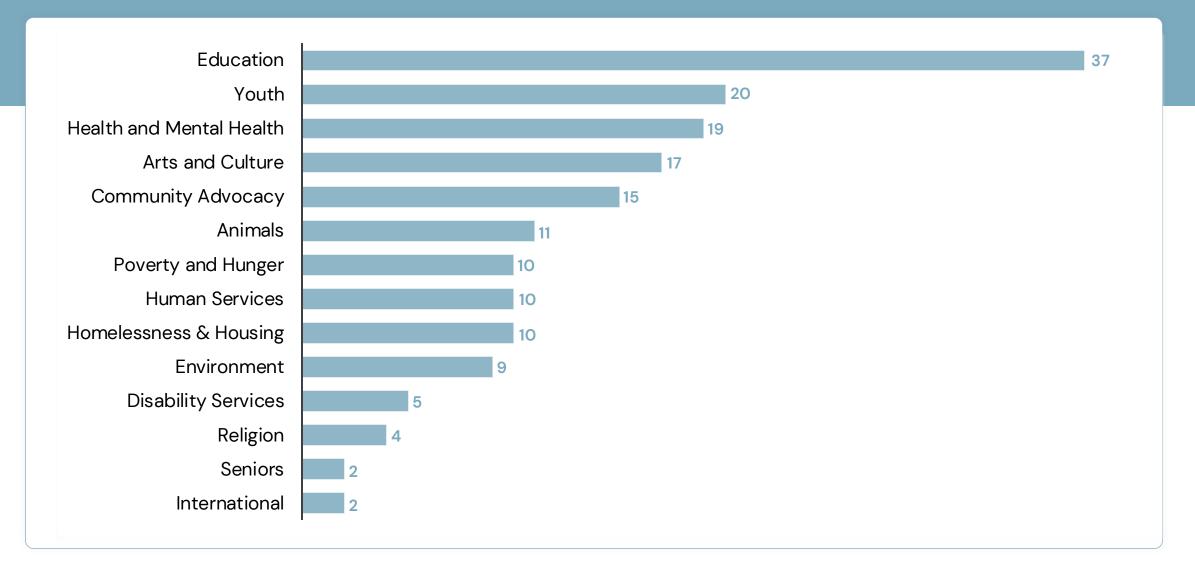


209 organizations Registered





Sub Sectors

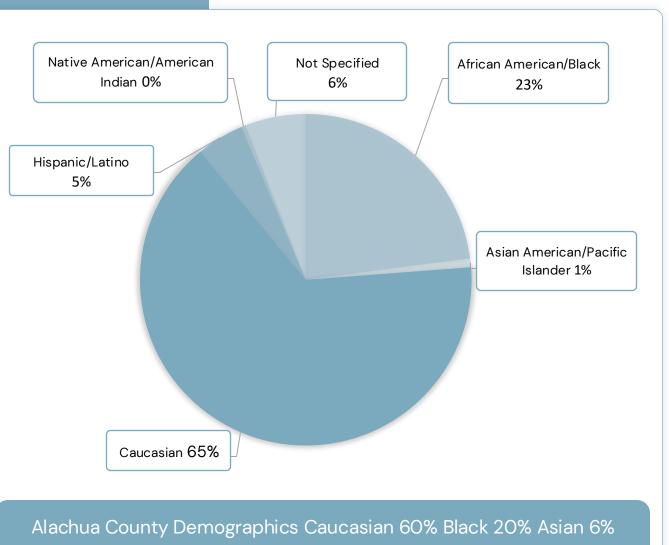


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Board Demographics

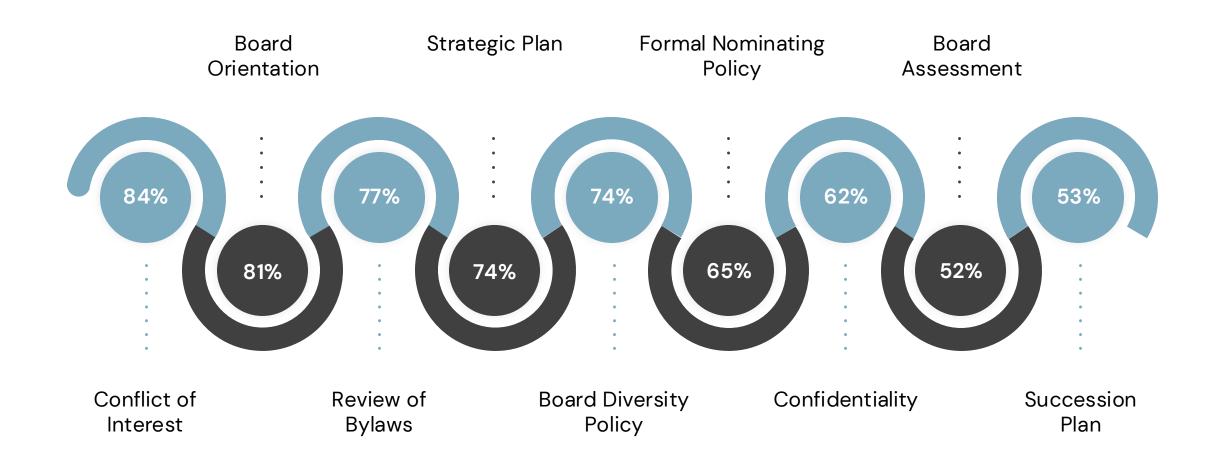
57%	42%	1%
Female	Male	Other

1608 Community Members Serving on Boards 16% have attended The Board Academy



Hispanic/Latino 6% Other 8%

Board Policies



Leadership

99 Paid Full Time Paid Executives

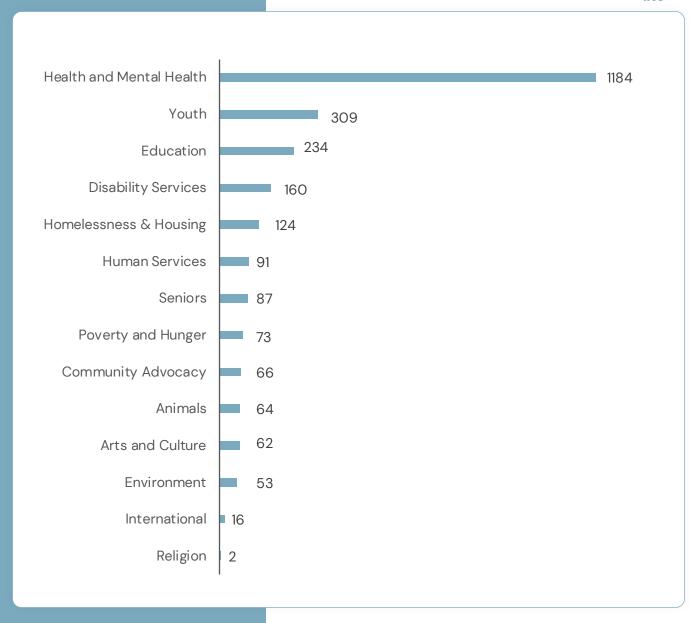
CEO performance review	89%	
Average Years of Experience	19	
Average Years on the Job	9	
Average Age	47	
 Annual Compensation Under \$50,000: 28% \$50,0001 to \$80,000: 32% \$80,000 to \$100,000: 17% 		
 More than \$100,001: 23% 		

Volunteer Led Orgs 72

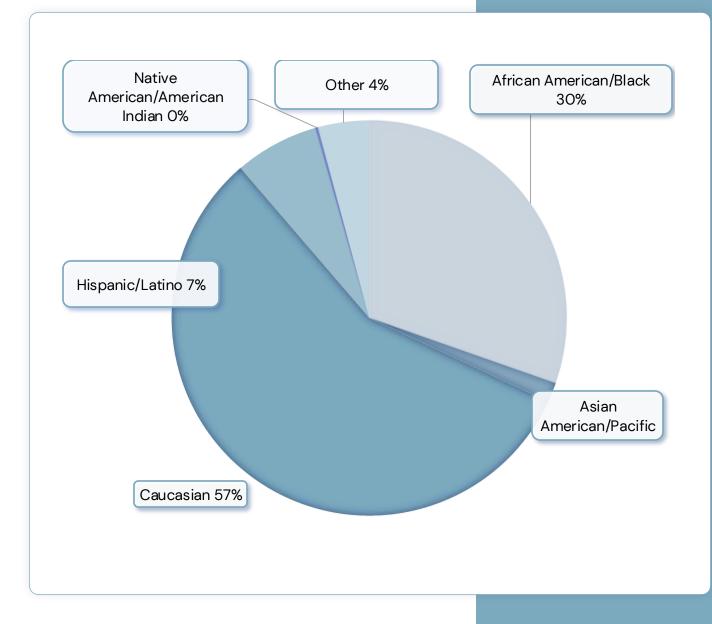
National Nonprofit Executive Salary Range \$70,773 and \$102,514

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Number of Full Time Employees by Subsector



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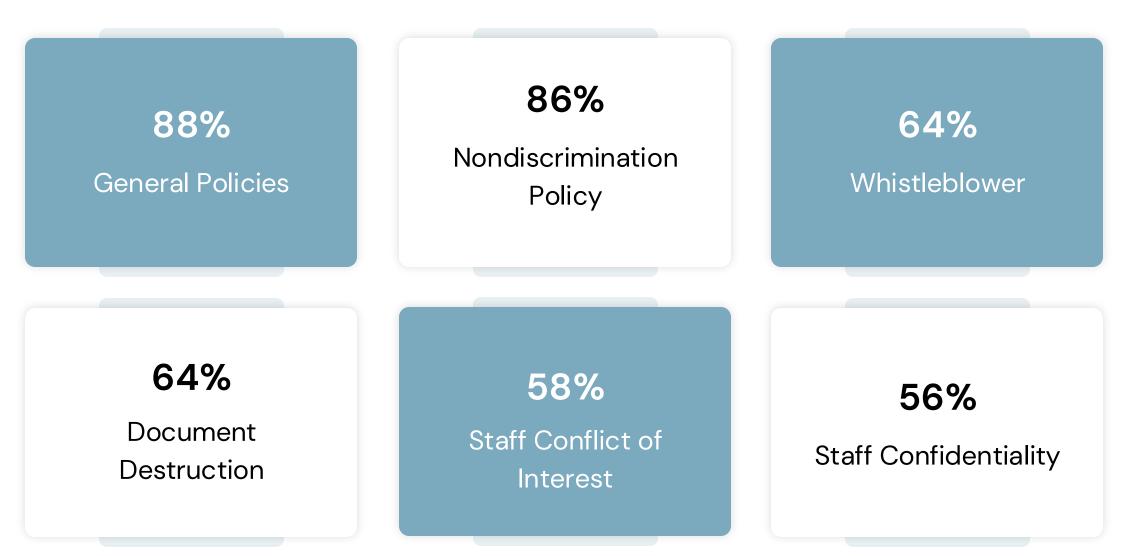
Staffing

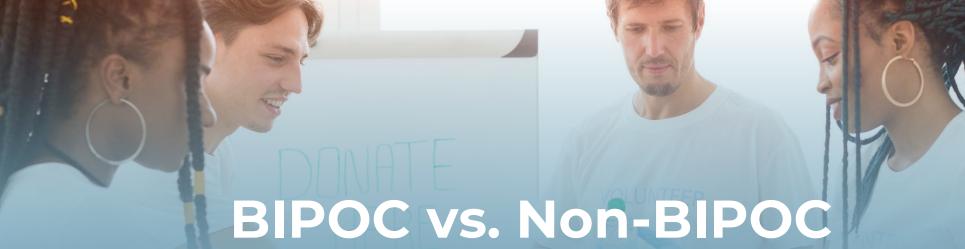
- ◆ Full Time Staff: 3,278
- ♦ Part Time: 923
- ♦ Contracted Staff: 264
- ♦ Interns: 400
- + Estimated Volunteers a Year: 55,683

77%	21%	2%
Female	Male	Other

Staff Policies

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Orgs have full time paid directors

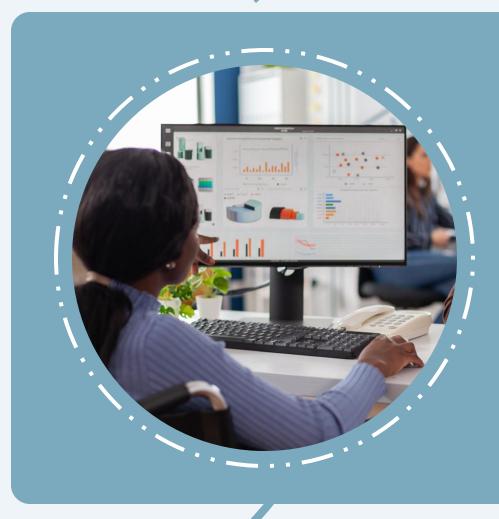
- ✤ BIPOC: 53%
- + Caucasian: 70%zzzzzz

Performance Evaluations

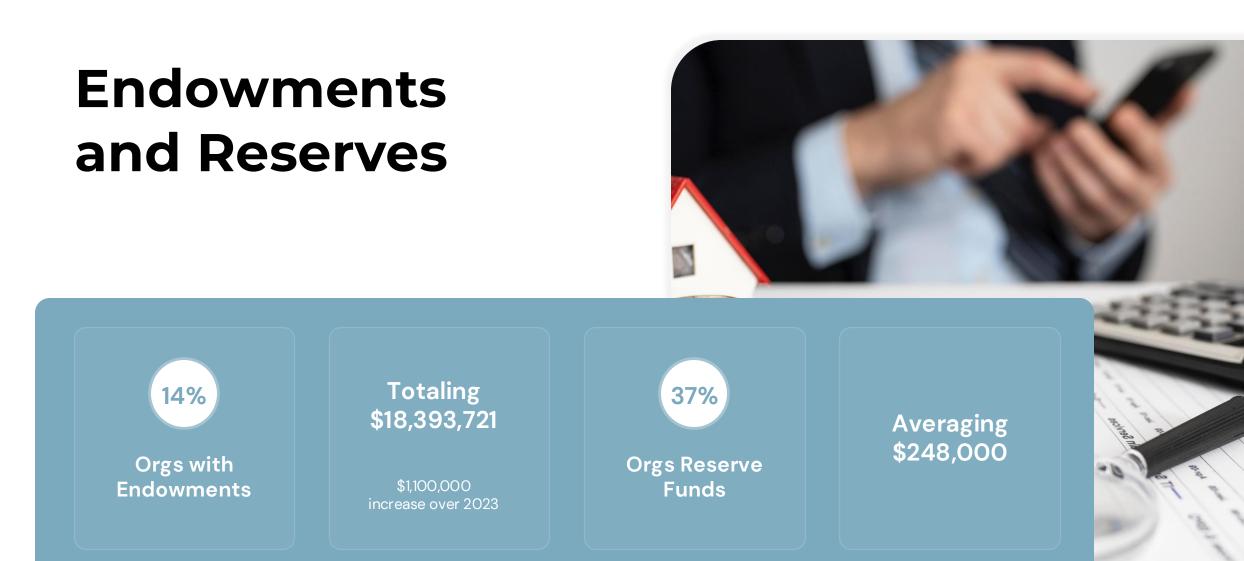
- ✤ BIPOC: 62%
- ✦ Caucasian: 70%

CEO/Director Salary Average

- ✤ BIPOC: \$70,400
- + Caucasian: \$77,800



Projected Revenues **\$459,009,178**

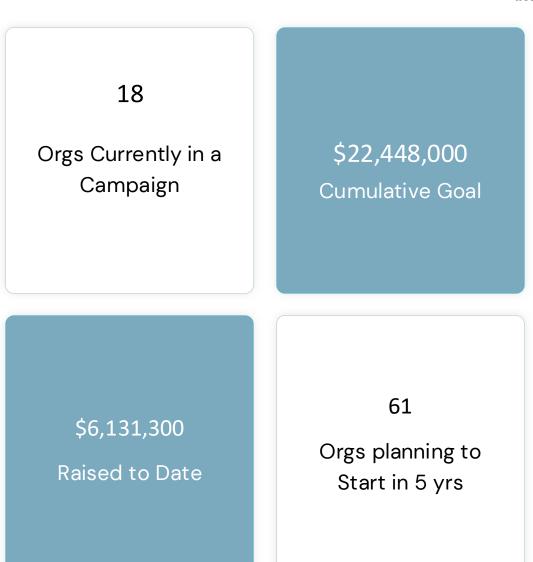


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Capital Campaigns







BIPOC vs. Non-BIPOC

Orgs with Endowments

- ✤ BIPOC: 0%
- ✦ Caucasian: 14%

Orgs with Reserve Funds

- ✤ BIPOC: 20%
- ✦ Caucasian: 36%

Revenue

 Caucasian-led organization have a 66% higher revenue average

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Funding by Subsector

Earned Revenue:

- Health and Wellness
- Animals

Individual Gifts

- Community Advocacy
- + Education
- Human Services
- International
- + Religion

Grants

- Arts and Culture
- Disability Services
- + Environment
- Homeless and Housing
- Poverty and Hunger
- Seniors
- ✦ Youth

2024

Earned Revenue:

- + Health and Wellness
- + Animals

Individual Gifts

- Community Advocacy
- + Education
- + Human Services
- + International
- ✦ Religion

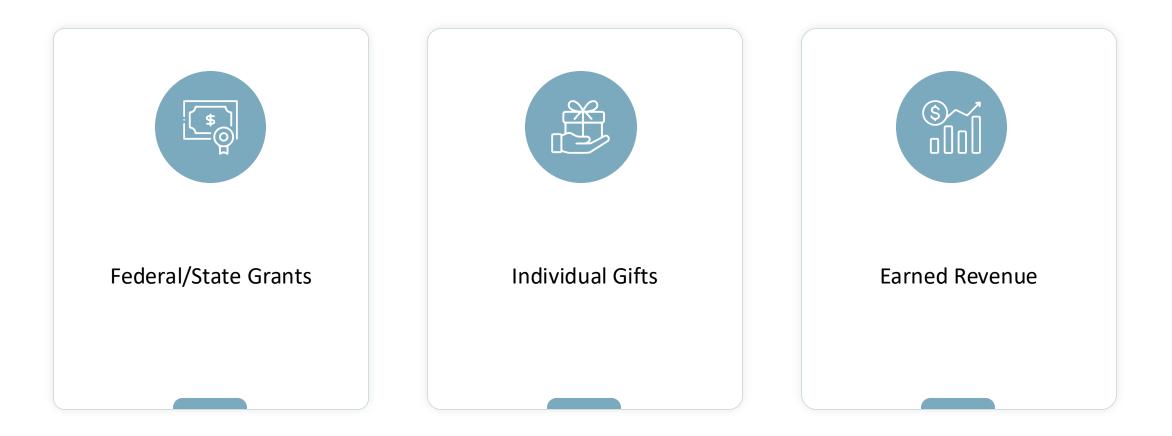
Grants

- Arts and Culture
- Disability Services
- Environment
- Homeless and Housing
- Poverty and Hunger
- Seniors
- ✦ Youth

2023			
Foundations/Corporations	Earned Revenue		
 ◆ Entrepreneurship 	 Health and Wellness 		
 Individual Gifts Community Advocacy Animals Education International Definition 	 Grants Arts and Culture Environmental Homelessness and Housing Human Services 		
 Religion Youth Disability Services 	 Poverty and Hunger Seniors 		



Out of the highest 25 operating budgets

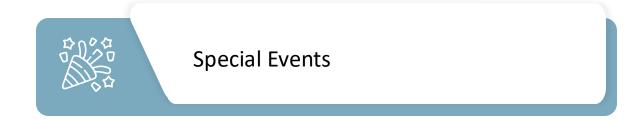




Foundations/Corporations

Out of the lowest 25 operating budgets









Fundraising

61%

Development Plan

42%

Planned Giving Program

Looking Ahead

Funding and Development Efforts

Many organizations actively engage in fundraising initiatives and signature events. However, fewer have structured development plans or planned giving programs, indicating a potential area for growth in formalized fundraising approaches.

Financial Health and Transparency

Organizations exhibit diverse financial statuses, with variations in revenue and expenses. While some maintain audited financials and endowments, others lack formal financial statements, suggesting varied financial management capabilities across organizations.

Looking Ahead

Board Governance

Boards are generally composed of diverse backgrounds, though there is room for increased representation across certain demographics. Governance practices vary, with some organizations having clear policies for bylaw reviews, term limits, and diversity in recruitment, which are essential for sustainable and inclusive governance.

Organizational Maturity and Planning

A notable portion of organizations lacks capital campaigns or endowments, and only some have succession plans or strategic planning processes in place. This suggests varying levels of long-term planning and financial maturity, with some organizations potentially less prepared for sustained growth or leadership transitions.

Does Our Community Have Too Many Nonprofits?



"Too many" is a qualitative assessment based on individual perceptions. It may reflect concerns about organizations with overlapping missions competing for the same grant money or public support. Or it may just reflect a weariness in receiving so many fundraising solicitations!



Data can't define what constitutes "too few" or "too many" – but it can let us compare ourselves to peer cities. One data point to consider is whether we have more nonprofit organizations per capita than peer cities.

Does Our Community Have Too Many Nonprofits?

Nonprofits per 1,000 residents

Leon County, FL13.1Alachua County, FL10.9Clarke County, GA8.9Knox County, TN8.7Albemarle County, VA7.9Tuscaloosa County, AL7.1

Compared to Larger Cities

Nonprofits per 1,000 residents

